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Academic and Professional Experience

Academic

Senior Instructor (Tenured)	2012-	University of British Columbia
Instructor	2007-2012	University of British Columbia
Assistant Professor (CA Scholar)	2002-2007	University of Alberta

Education

PhD - Accounting	2003	University of Waterloo
MA - Education	In progress	University of British Columbia
Faculty Certificate Program	2007	University of British Columbia
BSc - Math/Statistics	1995	University of Victoria

Professional Designation

Chartered Accountant	1998-	BC
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Professional Experience

Auditor, Business Consultant	1994-1998	Hayes Stewart Little & Co.
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Other Designations

Institute of Corporate Governance, Not-for-Profit Governance Essentials Program (2011)

Academic and Professional Service

Current national and international service

- Chair, CICA Competency Map Committee (2011-2013)
- Associate Editor, *Issues in Accounting Education* (2010-2016)
- Editorial Board, *Accounting Perspectives* (2009-2012)

Current provincial service

- Council member and member of the Audit Committee, Institute of Chartered Accountants of BC (2010-2014)
- Vice-Chair, Board of Governors for the Chartered Accountants Education Foundation of BC (2011-2013)
- Board member, Canadian Mental Health Association - BC Division (2012-2015)

Current community service

- Board member, Canadian Mental Health Association - Kelowna (2011-2013)

Current university service

- Member, UBC Okanagan Senate (2011-2013)
- Member, UBC Okanagan Appeals and Discipline Committee (2011-2013)
- Member, UBC Okanagan Curriculum Committee (2011-2013)
- Member, Faculty of Management Program Review Committee (2010-2012)
- Member, University Teaching Effectiveness Committee (2009-2012)
- Member, Faculty of Management Recruiting Committee—Accounting (2009-2012)

Past service

- Board member, United Way - Central Okanagan (2010-2012)
- Chair, CAAA Education Committee (2007-2011)
- Member, CAAA Board of Directors (2007-2011)
- Member, CICA Competency Map Committee (2007-2011)
- Treasurer, CA Education Foundation of BC (2008-2011)
- Member, CICA Special Competency Map Task Force (2009-2010)
- Guest Associate Editor for *Accounting Perspectives* (2009)
- Member, Faculty of Management Dean Reappointment Committee (2009-2010)
- Member, Faculty of Management Associate Dean Recruitment Committee (2009-2010)
- External reviewer for an associate professor case (2011)
- External reviewer for an instructor tenure case (2010)
- External reference letter for a 3M National Teaching Fellowship nomination (2010)
- Member, CICA Branding Task Force, Western Change Agents (2005-2006)
- Undergraduate Student Policy Committee (University of Alberta)(2005-2007)
- CAAA Strategic Planning Committee (2006)
- Reviewer: Contemporary Accounting Research, Accounting Perspectives, Canadian Journal of Administrative Sciences, American Accounting Association Annual Meeting, Canadian Academic Accounting Association Annual Meeting, and International Section Mid-Year Meeting

Teaching, Learning Support, Faculty Development and Student Support

Courses Taught and Awards¹

- Introduction to Financial Accounting (Mgmt 301 University of British Columbia - Okanagan, Acctg 311 University of Alberta):
 - Seven sections (2004-2007)
- Introduction to Managerial Accounting (Mgmt 302 University of British Columbia - Okanagan):
 - 13 sections (2008-2012)
- Intermediate Financial Accounting I (Mgmt 430 University of British Columbia - Okanagan):
 - One section (2008)
- Intermediate Financial Accounting II (Mgmt 438A University of British Columbia - Okanagan, Acctg 415 University of Alberta):
 - Six sections (2003, 2004, 2009)
- Intermediate Financial Accounting I & II combined (Mgmt 400 University of British Columbia - Okanagan [6 credit course])
 - Three sections (2009, 2010, 2011)
- Introduction to Personal and Corporate Taxation (Mgmt 402/432 University of British Columbia - Okanagan)
 - Four sections (2008-2011)
- Advanced Managerial Accounting (Mgmt 438B University of British Columbia - Okanagan)
 - Three sections (2010, 2011)
- International Accounting (Acctg 442 University of Alberta):
 - Two sections (2004)
- Individual Research Project (Acctg 495 University of Alberta, Mgmt 495 University of British Columbia - Okanagan):
 - Four students (2004-2011)
- Advanced Financial Accounting (Acc491 University of Waterloo):
 - Two sections (2000)
- CA School of Business Facilitator, Module 6 (UFE Prep) 2003-2012
- CA Teaching Award, 2005 CA Education Foundation, Alberta
- Business Students Association Teaching Award, 2006

Learning Support

- Developing student support material for the online student supplement for *Financial Accounting: A Critical Approach (4th Edition)*, by J. Friedlan.
- Contracted to blog on relevant financial accounting stories for Pearson Canada - Higher Education. (http://php2.pearsoncanada.ca/highered/inthenews/accounting_in_the_news/)
- Developed much of the student support material for *Financial Accounting: A Critical Approach (3rd Edition)*, by J. Friedlan including three to four video summaries for each chapter and a bank of evaluation questions.

¹ Student evaluations of teaching are available upon request.

- Developed the *Student Learning Notes* for Mgmt 302 which include day-by-day summaries, exercises, and student aids.

Faculty Development

- Workshop facilitator and advisory board member for the inaugural CICA New Accounting Faculty Teaching Development Workshop, PEI May 2012.
- Contracted to do a gap analysis and provide recommendations leading to AACSB accreditation for Thompson Rivers University, 2012.
- Workshop facilitator on Becoming Scholarly Teachers, UBC Okanagan, November 2011.
- Workshop facilitator on Action Research, UBC Okanagan, August 2011.

Student Support

- JDC-West Team, Faculty advisor, 2006-2012.
- JDC-West Faculty Advisor of the Year, 2011.
- Roundtable'11, Faculty advisor 2010-2011.
- Management Students Association, Faculty advisor, 2007-2011.
- Business Students Association Faculty Involvement Award, 2007.
- Accounting Club Faculty representative, 2003-2012.
- Case coach for: ICBC Accounting Case Competition team (2004-2007), Grant Thornton Case Competition team (2005-2006), JDC-West Accounting Case Competition team (2005), University of Manitoba GAAPS Case Competition team (2006, 2012), Manitoba International Marketing Competition (2008).

Scholarship

Scholarship Interests

- My research interests are mainly the scholarship of teaching and learning. The majority of my current research examines aspects of professional accounting education, both from the student and faculty perspective. One area of focus of my work examines the development of cognitive abilities of students preparing for a professional career. Another area that I am interested in is faculty development, particularly in regards to curricular and pedagogical issues.

Publications and Working Papers

- “The IFRS transition and accounting education: A Canadian Perspective Post-Transition”, *Issues in Accounting Education*, forthcoming, co-authored with N. Johnson.
- “Who should rank our journals and based on what?”, *Journal of Educational Administration*, 2012, March, with S. Cherkowski and R. Currie.
- “Professional Attributes: Teaching the Fine Arts of Being a Professional Accountant” in *Leveraging Change: The New Pillars of Accounting Education* conference proceedings, I.R. Wiecek and G. Beals (eds), CICA Canada and University of Toronto, 2011.
- “Instructor-Assigned and Student-Selected Groups: A View from the Inside,” *Issues in Accounting Education*, 2010, co-authored with F. Phillips.
- “Impairments and Discretion,” *CA Magazine*, 2009, September, co-authored with P. O’Brien.
- “Inco Ltd.: Market Value, Fair Value, and Management Discretion,” *Journal of Accounting Research*, 2009, March, co-authored with P. O’Brien.
- “A Re-Examination of Reconciling Items Between Canadian and United States GAAP,” *Managerial Finance*, 2002, 28(3), co-authored with S.P. Bandyopadhyay and G.D. Richardson.
- “Materiality: An examination of capital market reactions to accounting surprises,” work in progress, with P. O’Brien.

Presentations

- Invited discussant at the inaugural CICA/University of Toronto Academic Symposium: Leveraging Change - The New Pillars in Accounting Education, 2010.
- Canadian Academic Accounting Association Annual Meeting (2000, 2001, 2002, 2004, 2006, 2007, 2008, 2009, 2010, 2011)
- Invited keynote address at the 2009 and 2012 Masters of Professional Accounting research conference, University of Saskatchewan, June 2009, June 2012.
- Invited presentation on “Increasing Faculty Involvement” at Roundtable’08, Edmonton, February 2008
- International Section (AAA) Mid-Year Meeting 2004
- Northern Finance Association Annual Meeting 2003

- McGill University, Simon Fraser University, Stanford University, University of Alberta, University of California-Davis, University of Saskatchewan, University of Victoria, University of Waterloo, and Wilfrid Laurier University

Research Grants

- CAAA-CMA Canada external grant, \$6,000. Project: An examination of teaching professionalism in Canadian university accounting programs, 2012-2014.
- UBC Okanagan Office of the Provost, \$8,000. Project: An examination of teaching professionalism in Canadian university accounting programs, 2012-2014.
- Faculty of Management (UBC-Okanagan) internal grant Phase 1, \$2,500. Project: Interior Business Schools Assessment Project, 2011-2012.
- Faculty of Management (UBC-Okanagan) internal grant, \$5,550. Project: "Enhancing the use of cases in accounting education: From the development, teaching and learning perspectives," 2009-2010.
- University of Alberta SAS funds grant, \$5,000. Project: "A Capital Markets Approach to Materiality," 2005-2006. (with P. O'Brien)
- CMA Canada/CAAA Research Grant Program, \$10,000. Project: "The Impact of Audit Committee Characteristics on Bond Pricing," 2004-2005. (with S. Fortin, T. Matthews, and J. Pittman)
- University of Alberta SAS funds grant, \$3,000. Project: "Inco Ltd.: Subjectivity in Fair Valuation," 2004-2005 (with P. O'Brien)
- University of Alberta SAS funds grant, \$3,000. Project: "Risk Relevance of SEC Mandated Risk Disclosure," 2003-2004. (with S. Fortin)
- Deloitte & Touche/CAAA Research Grant, \$7,664, 1999-2000. (with S.P. Bandyopadhyay and G.D. Richardson)